rubinoff

## Shaun M. Doody

## Partner

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Shaun is a Partner in Fogler Rubinoff's Tax and Wills and Estates departments. He joined the firm in 2013 after previously working at a large boutique Canadian tax firm. His practice centres on corporate and personal taxation and estate planning for owner/managers, entrepreneurs, trusts, and high-net-worth individuals.

Shaun has taken the Canadian Institute of Chartered Accountants InDepth Tax Course as well as the CICA In-Depth HST/GST Course. He is a regular contributor to the Fogler, Rubinoff LLP tax newsletter "Dollars and Sense", is a co-author of The Death of a Taxpayer, and produces an annual webcast for CCH Canadian Limited dealing with estate planning and taxation on death.

Shaun has experience in a number of tax and estates-related areas, including:

- Estate freezes
- Voluntary disclosures
- Owner/manager tax and succession planning including corporate reorganizations
- Will planning and drafting
- Settling trusts, including family, alter ego, joint partner, and others
- Implementing "butterfly" reorganizations (including both 55(3)(a) and (b) reorganizations)


## Education \& Memberships

EDUCATION

## Canadian Institute of Chartered

Accountants
CICA In-Depth HST/GST Course, 2016

## Canadian Institute of Chartered

Accountants
CICA In-Depth Tax Course Parts I and II, 2011

## Admitted to Ontario Bar, 2008

University of Toronto Law School, Juris Doctor, 2007

University of Amsterdam Law School, Exchange Program on EU and International Law, 2006

Queens University, Bachelor of Science (Honours)
Combined Specialization in Computing and Information Science and Biology, 2000

## MEMBERSHIPS

Law Society of Ontario
Canadian Tax Foundation
Ontario Bar Association

Canadian Bar Association

Speaking Engagements \&

Working From Home in the Time of COVID-19

Article, COVID-19 Resource
TAX
Federal Government Announces Support Plan for Canadian Households and Business

Article, COVID-19 Resource
TAX
Major Proposed Changes to the Taxation of Private Corporations and to Severely Limit Income Splitting
Article

## Publications

The Effect of Embedded Capital Gains on Fair-Market Value
Author, Tax Litigation
18:2 Tax Litigation 1094-1100

## Antle: Deceit and Sham

Author, Canadian Tax Highlights
19:3 Canadian Tax Highlights 5-6

Statutory Developments and Jurisprudence Elements of Canadian Tax
Co-Author with Paul J. Gibney, Publication: The
Euromoney Corporate Tax Handbook, 6th ed
Euromoney Institutional Investor PLC, 2011

A New Direction for the Surrogatum Principle
Author, Taxation Law
19:3 Taxation Law (Ontario Bar Association)

When Is Income Unearned?
Author, Canadian Tax Highlights
17:11 Canadian Tax Highlights 9-10

