fogler rubinoff

Eric Roblin

Managing Partner

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P Services provided through a professional corporation

Eric's practice is focused on corporate finance and securities law.

Specifically, Eric has acted on numerous public and private securities offerings as counsel to agents and underwriters, as well as to issuers listed on the Toronto Stock Exchange, the New York Stock Exchange, the TSX Venture Exchange, the American Stock Exchange, AIM, and NASDAQ. Eric acts for some registrants, including investment dealers and advisers, on all manner of registration matters, and he has specific expertise in discretionary managed account programs.

Eric has acted as counsel on several M&A transactions, both friendly and hostile, and also acts for several public and private issuers in respect of ongoing general corporate and securities law matters.

PRACTICE AREAS

Capital Markets and Securities

Corporate Governance

Equity and Debt Finance

Investment Funds and Asset Management

Mergers and Acquisitions

Public Company Maintenance and Compliance

Securities Registrant Regulation and Compliance

Stock Exchange Listing

Representative Work

Acted for Tribute Pharmaceuticals Canada Inc. in connection with its business combination with Pozen Inc. to form Aralez Pharmaceuticals Inc. and concurrent financing.

Acted for Axios Mobile Assets Corp. in connection with a $14,000,000 private placement of units.

Education & Memberships

EDUCATION

University of Toronto, J.D. 1997

Canadian Securities Course, 1994

Queen's University, B.Comm. (Hons.), 1994

MEMBERSHIPS

Law Society of Ontario

Canadian Bar Association

Awards & Recognition

Best Lawyers™ in Canada
Corporate Law

Professional & Community Involvement

Director, 71 Capital Corp.

Acted for Tribute Pharmaceuticals Canada Inc. in connection with a $12,500,000 offering of 6% Secured Subordinated Debentures.

Acted as counsel to Primary Capital Inc. in connection with a $5,250,000 offering of units.

Acted as counsel to Scotia Capital Inc. and a syndicate of underwriters in connection with a bought deal offering of common shares of Lydian International Limited.

Acted as counsel to Jacob Securities Inc. in connection with an offering of preferred shares of LocoMobi Inc.

Acted as counsel to Jacob Securities Inc. in connection with an offering of debenture units of Axios Mobile Assets Corp.

Acted as counsel for M Partners Inc. in connection with a private placement of units by Mineral Mountain Resources Inc.

Acted as counsel to the special committee of the board of directors of Carfinco Financial Group Inc. in connection with the proposed acquisition of Carfinco Financial Group Inc. by Banco Santander, S.A.

Acted for a syndicate of underwriters in connection with a $10 million bought deal private placement of common shares by Reservoir Minerals Inc.

Acted for Tribute Pharmaceuticals Canada Inc. in connection with an $30 million overnight marketed offering of units by way of short form prospectus.

Acted as agent's counsel in connection with a $10 million private placement of common shares by Aurora Spine Corporation.

Acted as agent's counsel in connection with the initial public offering of common shares of Aurora Spine Corporation.

Acted for a syndicate of agents in connection with a $4 million bought deal private placement of flow-through shares by Canadian Zinc Corporation.

Acted for Tribute Pharmaceuticals Canada Inc. in connection with a US$8 million credit facility with SWK Funding LLC.

Acted for a syndicate of underwriters in connection with a $50 million bought deal offering of convertible debentures by San Gold Corporation.

Acted for Tribute Pharmaceuticals Canada Inc. in connection with a US$4.6 million private placement of units.

Acted as counsel for a syndicate of agents in connection with a $10 million private placement of common shares by Roxgold Inc.

Acted as agent's counsel in connection with a $3.1 million private placement of securities by Sphere3D Inc.

Recent Insights

CAPITAL MARKETS AND SECURITIES

CSA Publishes Final Amendments to Align Non-GAAP Financial Measures Disclosure Requirements with IFRS 18

Article

Fifty-one Lawyers Recognized in Best Lawyers in Canada and Best Lawyers: Ones to Watch – 2027 Edition

Recognition

CAPITAL MARKETS AND SECURITIES

CSA Proposes Significant Reforms to Canada’s Bid and Ownership Disclosure Framework

Article

CAPITAL MARKETS AND SECURITIES

CSA Proposes Semi-Annual Reporting Pilot for Venture Issuers

Article

Charting Our Future: Leadership Interview

Interview

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CSE Introduces Resale Restrictions for Prospectus-Exempt Issuances

Article

CAPITAL MARKETS AND SECURITIES

New CSA Blanket Orders Increase Capital-Raising Limit for Life Offerings

Article

CAPITAL MARKETS AND SECURITIES

Fogler, Rubinoff LLP Announces New Leadership

Announcement

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Exempt Market Dealers Now Permitted to Participate as Members of Selling Groups in Prospectus Offerings

Article

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Early Stage Capital Exemptions

Article

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Federal Guidance on Disclosure Obligations: Fighting Against Forced Labour and Child Labour in Supply Chains Act

Article

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TSX Venture Exchange’s Accelerated Listing Process: TSXV Passport Listing Process

Article

CAPITAL MARKETS AND SECURITIES

CSE New Rule Book: What Matters

Article

CAPITAL MARKETS AND SECURITIES

CSA Updates Regulatory Requirements for Crypto Trading Platforms Operating in Canada

Article

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OSC Provides Pilot Program for a New Self-Certified Investor Prospectus Exemption

Article

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Upcoming Amendments to National Instrument 33-109 Registration Information and Related Instruments: What Registrants Need to Know Before June 6, 2022

Article

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Client Focused Reforms: Upcoming Deadline

Article

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Get a Head Start – Avoid Prospectus Approval Delays by Pre-Filing a Prospectus on a Confidential Basis

COVID-19 Resource

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TSXV Announces Temporary Relief of $0.05 Minimum Pricing Requirement

COVID-19 Resource

CAPITAL MARKETS AND SECURITIES

Canadian Securities Regulators and TSX Publish Details of Blanket Relief; Extension Of AGM Deadlines Under Business Corporations Act (Ontario)

COVID-19 Resource

CAPITAL MARKETS AND SECURITIES

COVID-19 and Shareholder Meetings: Now What?

Article, COVID-19 Resource

CAPITAL MARKETS AND SECURITIES

The CSA to Grant Temporary (45-Day) Relief for some Regulatory Filings Due to COVID-19

COVID-19 Resource

CAPITAL MARKETS AND SECURITIES

Hot Off The Press: The CSA Issues Guidance on Climate Change-Related Risks

Article